**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 16 July 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL177”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 19 July 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL177

**Nominal Issued** R1,800,000,000.00

**Issue Price** 100%

**Coupon** 4.867% (3 Month JIBAR as at 19 July 2021 of 3.692% plus 117.5bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 July 2024

**Books Close Date** 10 January, 10 April, 10 July, 10 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on9 January, 9 April, 9 July, 9 October

**Issue Date** 19 July 2021

**Date Convention** Following

**Interest Commencement Date** 19 July 2021

**First Interest Payment Date** 19 October 2021

**ISIN No.** ZAG000178161

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL177%20PricingSupplement1907.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL177%20PricingSupplement1907.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000